



Žádost o vrácení daně

VAŠE JMÉNO:
(PROSÍME POUŽÍVEJTE TIŠTĚNÉ PÍSMO)

KŘESTNÍ JMÉNO, STŘEDNÍ JMÉNO A PŘÍJMENÍ

Korespondenční adresa:

ULICE, ČÍSLO DOMU, BYTU NEBO IZBY

OBEC

PsČ, KRAJINA

Údaje o vaší bance

DŮLEŽITÉ:

- RT TAX ZA BANKOVNÍ PŘEVOD ZÚČTOVAT 15 EUR. RT TAX NENÍ ODPOVĚDNÝ ZA ŽÁDNÉ POPLATKY FINANCOVANÉ BANKOU KLIENTA.
- Před vyplněním této části zavolejte nebo navštivte svoji banku. Můžete také přiložit výpis z vaší banky, který obsahuje podrobnosti o účtu pro mezinárodní převod peněz v EUR na váš bankovní účet.
- Pokud bude banka muset převod zopakovat z důvodu nesprávných nebo neúplných informací, bude účtován další poplatek 50 EURO.
- Platba se uskuteční v eurech.

BANKOVNÍ ÚDAJE PŘÍJEMCE

ČÍSLO OSOBNÍHO ÚČTU (IBAN):

ČÍSLO OSOBNÍHO ÚČTU (IBAN)

JMÉNO MAJITELE ÚČTU:

JMÉNO MAJITELE ÚČTU

INFORMACE O BANCE:

NÁZOV BANKY

(NÁZOV BANKY)

SWIFT KÓD

(SWIFT KÓD)

ADRESA BANKY, MĚSTO A KRAJINA

(ADRESA BANKY, MĚSTO A KRAJINA)

Podepsáním tohoto formuláře prohlašuji, že všechny informace, které jsem uvedl v tomto formuláři jsou správné a úplné. Souhlasím se všemi podmínkami uvedenými v tomto formuláři.

Podpis:

X PODPIS

Datum:

20 / /



Power of attorney Ireland

I, the undersigned, date of birth, PPS number residing at

(hereinafter referred to as the "Principal"), hereby grant a power of attorney to the company, A & Z Group, UAB **TAIN 74531A** its officers and / or employees based in Laisves Aleja 67, Kaunas LT-44304, LITHUANIA, to sign, verify and file all the principal's individual repayment claims and other tax returns; receive all tax refunds; examine and copy all the principal's tax returns and records; represent the principal before any taxing body and, in general, exercise all powers with respect to tax matters which the principal could if present and under no disability.

On the basis of this power of attorney A & Z Group, UAB its officers and/or employees are given the authority:

- To act as principal's agent in dealing with all aspects of the filing of principal's Irish PAYE refund claim and income tax return for the tax years -
- To receive personal tax refund cheques issued in Principal's name or tax refund transfers to it's own account and convey such refunds to the Principal by way of a bank transfer, check or to handle in another manner so as to achieve the same purpose.
- To request from the employer and to receive Principal's P-45/P-60 to it's own address: A & Z Group, UAB Laisves Al. 67, Kaunas LT-44304, Lithuania.
- To use own postal address on the Principal's tax returns. To receive all correspondence from the Ireland Tax Authorities.

The undersigned does hereby appoint A & Z Group, UAB officers and / or employees as his/her attorney to receive, endorse, and collect cheques payable to the order of the undersigned.

All rights, powers and authority of A & Z Group, UAB its officers and / or employees to exercise the prerogatives granted herein shall commence and be in full force and effect and remain in full force and effect for a period of twenty four months of the date of its signing.

Signed this day of 20.....

Signature of the Principal: X PODPIS



Agreement

2021-04-15

(1) This Services Agreement (the "Agreement") is executed by and between:
Unitrust Finance, Inc (dba RT Tax), company code 70464217, address 1219 Ogden Ave, Suite #C, Downers Grove, IL 60515, USA represented by the person duly authorized under existing legislation (the "Service Provider"); and

(2) **KRESTNI JMENO, PRIJMENI**, date of birth **1911-11-11** (the "Client").

Hereinafter the Service Provider and the Client together are referred to as the "Parties" and each separately as the "Party".

RECITALS

- (A) The Service Provider provides tax refund and related services and the Client wishes to recover the personal income tax paid due to work abroad or on other grounds.
(B) The Parties wish to agree on the terms and conditions of tax refund.

1. Subject matter

- 1.1. In accordance with the terms and conditions established in this Agreement and the General Terms and Conditions of Services (hereinafter - **T&C**), the Service Provider shall provide to the Client tax refund and related services, i.e. shall draw up the documents necessary for the refund of the taxes paid by the Client in the United Kingdom, Ireland, the Netherlands, Germany, Norway, Austria, Denmark or other jurisdiction and shall present them to the corresponding tax authorities or other competent institutions (the "Services"), and the Client shall accept and remunerate for such Services in accordance of the terms and conditions of this Agreement.
1.2. By signing this Agreement the Client authorises the Service Provider to prepare, sign and file tax returns and to receive all correspondence, including tax refund cheques, from tax authorities. Service Provider will as necessary disclose that he is acting as the nominee of the Client and all the actions are made in the name and on behalf of the Client.
1.3. Taxes will be refunded to the Client by a bank transfer of the refunded amount to the bank account, prepaid debit card or by a bank cheque drawn in the name of the Client. If Tax Refund Cheque is received, the Cheque shall be collected and the tax refund amount shall be transferred to the Client by the Services Provider and (or) the third person engaged by the Service Provider for payment collection services in accordance with the T&C.
1.4. The final amount of the taxes to be refunded shall be established by a competent institution of the foreign country. The amounts calculated by the Service Provider are for information purposes only and do not entitle the Client to claim the preliminarily calculated amount.

2. Terms of Provision of Services

2.1. The Service Provider hereby undertakes:

- 2.1.1. to provide the Client information on the documents that the Client needs to submit to the Service Provider for the purposes of filing for the tax refund;
2.1.2. to collect, complete and sign all the required forms, requests and other related documents on behalf of the Client;
2.1.3. to submit the required documents to the respective tax authorities or other competent institutions responsible for tax refunds;
2.1.4. to inform the Client about the process of the tax refund and other related matters at the Client's request;
2.1.5. to organise the collection of the Tax Refund Cheque and (or) to instruct the tax authority to transfer the tax refund amount to the Service Provider and (or) the third person engaged by the Service Provider for payment collection services in accordance with the T&C for subsequent transfer of tax refund amount to the Client (excluded the Service Fee indicated in Clause 3.1 and 3.2), or to instruct the tax authority to transfer the tax refund directly to the Client's prepaid debit card.
2.2. The Client hereby undertakes:
2.2.1. to provide to the Service Provider complete, true and accurate information and documents (originals and copies) required for the completion of the tax refund. The Client is entitled to provide the information either by filling in paper forms provided by Services Provider or by filling in the online information form available at the Service Provider's internet site;
2.2.2. to fill in and sign any forms and other documents required for the completion of the tax refund and perform other obligations established in the T&C, which constitute an inseparable part of this Agreement;
2.2.3. to fill in and sign any forms and other documents required for the issue of the Payoneer, Inc debit card and to accept the tax refund amount to the "Payoneer" debit card (excluded the Service Fee indicated in Clause 3.1 and 3.2) when so required;
2.2.4. to inform the Service Provider immediately and in all cases not later than within 5 (five) days, if the foreign tax or other authority transfers the refunded amount or a part thereof or sends the Tax Refund Cheque for the full refund amount or a part thereof directly to the Client;
2.2.5. to inform the Service provider immediately in the case during the validity term of this Agreement the Client concludes any agreement regarding the tax refund services in the United States of America with other service providers. In such case the Service provider is entitled unilaterally to terminate this Agreement.
2.2.6. to inform the Service Provider of the new employment or self-employment in a foreign country;
2.2.7. to inform the Service Provider of any changes in the Client's contact details or about any other changes that may have impact to the tax refund. The information can be updated on the internet site of the Service Provider or e-mailed;
2.2.8. to pay the Service Provider the Service Fee as set out in Section 3 hereof.

3. The Services Fees

3.1. The fee for the Services (the "Service Fee") for refunding taxes for each tax year shall be:

- 3.1.1. United Kingdom: the service fee shall be 12% from the refunded amount with a fixed minimum of GBP 60;
3.1.2. The Netherlands: if the tax refund amount is between EUR 0-100, the service fee shall be 35 EUR; for 101 EUR and more, the service fee shall be 14% from the refunded amount with a fixed minimum of 69 EUR;
3.1.3. The Netherlands social security (Zorgtoeslag) refund: if the tax refund amount is between EUR 0-100, the service fee shall be 35 EUR; for 101 EUR and more, the service fee shall be 14% from the refunded amount with a fixed minimum of 69 EUR;
3.1.4. Germany: the service fee shall be 14% from the refunded amount with a fixed minimum of EUR 60;
3.1.5. Austria: the service fee shall be 14% from the refunded amount, with a fixed minimum of EUR 59;
3.1.6. Denmark: the service fee shall be 14% from the refunded amount, with a fixed minimum of 590 DKK; For the service that has been carried out for Denmark holiday allowance refund (Feriepenge) in Denmark, Service Provider is entitled to commission fee 14% from the refunded amount, with a fixed minimum of 79 EUR;
3.1.7. Norway: the service fee shall be 14% from the refunded amount, with a fixed minimum of NOK 690;
3.1.8. Ireland: the service fee shall be 12% from the refunded amount with a fixed minimum of 60 EUR;
3.1.9. Ireland tax refund (Universal Social Charge (USC)): the service fee shall be 12% from the refunded amount with a fixed minimum of 60 EUR;

3.2. The additional fees:

- 3.2.1. For the retrieval of the lost or missing documents shall be for P-45/P-60 (United Kingdom) – GBP 20, P-60 (Ireland) – EUR 20, RF-1015B (Norway) – NOK 150, "Jaaropgaaf" form (the Netherlands) – EUR 20, Lohnsteuerbescheinigung (Germany) – EUR 20, Oplysningseddel form (Denmark) – 150 DKK, Jahreslohnzettel or Lohnzettel (Austria) – EUR 20, Church fee refund (Germany) – EUR 20;
3.2.2. The fee for the receipt of international money transfer or check cashing, money remittance and other bank services shall be 15 EUR if the tax refund service was provided from The Netherlands, Germany, Austria, Ireland or Denmark holiday allowance, 25 GBP if the tax refund service was provided from the United Kingdom, 120 DKK if the tax refund service was provided from Denmark, 130 NOK if the tax refund service was provided from Norway;
3.2.3. If Client provided incorrect or not full bank account information and the bank transfer was rejected and the money were returned there will be an additional charge of 20 EUR to repeat the bank transfer. Service Provider is not responsible for the fees charged by the bank for the money return;
3.2.4. The Client shall also compensate the fees and costs incurred by the Service Provider in the tax refund process that could not be foreseen at the moment of the execution of this Agreement as listed in the pricelist of the Service Provider and as indicated in the T&C.
3.3. The amount of the payable VAT (if applicable) shall be added to all amounts indicated in Sections 3.1-3.2 hereof. The fees established in Sections 3.1-3.2 may be changed by the Service Provider unilaterally and shall be applicable to any request of the Client to provide the Services submitted after the Client has received notice on the change of fees.
3.4. The Service Fee shall be deducted from the amount received after the tax refund prior to the transferring it to the Client's account or Client's Payoneer, Inc debit card will be charged. If, by some reasons, the Client receives the tax refund cheque to his home address, he/she must inform about it Service Provider and pay the Service Fee (s) according to this Agreement. If the Client does not pay the Service Fee (s) in 10 (ten) days after receiving the invoice, he/she shall be obligated to pay late charges 0.2 percent per month on the unpaid balance of the invoice.
3.5. If during the process of filing the documents the Service Provider becomes aware that the Client is not entitled to the tax refund (i.e. there is a tax debt), the Service Provider will calculate and provide the Client with the amount of the tax debt and the Service Fee payable to the Service Provider. In such case, the Service Provider continues the filing of documents only after the Client agrees to proceed and pays to the Service Provider the calculated Service Fee.

4. Processing of personal data

- 4.1. Service provider, acting as a data controller, shall process Client's personal data for the purposes of: (i) proper performance of Service provider's obligations under this Agreement; (ii) necessary communication; (iii) protection of Service provider's rights and interests (in case of a claim or a debt collection); (iv) statistical analysis. Legal basis for processing personal data is respectively, (i) necessity to perform this Agreement and mandatory statutory requirements related to tax refund; (ii) legitimate interest – to provide good customer service; (iii) legitimate interest and (iv) legitimate interest - to improve our business.
4.2. The Client acknowledges that the Service provider is located in the USA, thus personal data shall be transferred from Client's country of residence to USA. For clarity, as the Service provider is located in USA, the data transfers of the Client are necessary for the conclusion and performance of this Agreement. The Service provider guarantees that it has signed

agreements regarding safe and lawful processing of personal data with its EU partners and when necessary shall use legitimate safeguards and derogations where it is allowed by the applicable law.


- 4.3. The Client acknowledges that Service Provider shall engage third parties, data processors, for the purposes of proper performance of this Agreement. The list of currently used data processors can be found at <https://rttax.com/privacy-policy/> Privacy Policy.
4.4. Depending on a situation, the Client, as a data subject, shall have all or some of following rights: the right at any time to request the Service provider an access to the processed personal data, request for rectification or erasure of them, request for data portability or restriction of the processing of personal data, a right to object to the processing of personal data, the right to lodge a complaint with a supervisory authority.
4.5. The data related to the providing of tax refunding services is necessary. Therefore, if the Client does not submit the personal data specified in the online forms, performance of the Agreement shall become impossible.
4.6. The data shall be stored during the term of the agreement and 10 years after the termination of the Agreement (subject to the limitation period).
4.7. For a comprehensive information on how Service provider processes personal data, please refer to <https://rttax.com/privacy-policy/> Privacy Policy or can be provided in writing at your request.
5. **Liability**
5.1. In the case the Client terminates the Agreement due to any reason other than failure by the Service Provider to perform its obligations after the filing for the tax refund and (or) in the case established in Art. 2.2.4 hereof, the Client shall cover all expenses of the Service Provider incurred due to the provision of Services until termination of the Agreement, but not less than 50 % of the Service Fee under this Agreement.
5.2. The Service Provider shall not be liable for: the delays in refunding taxes if the delay is caused by the foreign tax or other competent institutions; the failure to refund taxes, for the tax liability or for any other negative consequences, which occurred due to false, inaccurate or incomplete information provided by the Client or due to Client's prior financial commitments to any foreign tax or other institutions; the negative consequences incurred by the Client due to the changes in the applicable laws, rules, regulations or procedures applicable for the tax refund; additional bank charges, if the bank needs to repeat the transfer because of the incorrect or not full information provided; and any fees charged by the Client's or intermediary bank.
6. **Validity of the Agreement**
6.1. The Agreement shall come into force the moment the Service provider receives the Agreement signed by the Client and shall be valid until the proper and full performance of the obligations of the Parties set in the Agreement. The Agreement may be terminated by the mutual agreement of the Parties, except in the cases established by law.
7. **Miscellaneous**
7.1. The T&C (<https://rttax.com/terms-and-conditions/>) constitutes an integral part of this Agreement. By signing this Agreement, the Client confirms and guarantees to the Service provider, that the Client has carefully read these terms and conditions before accepting them and signing this Agreement.
7.2. This Agreement, all information, documents and correspondence related thereof shall be considered as strictly confidential, and shall not be disclosed to any third persons, except (i) as required by the applicable laws; (ii) the information became publicly available through no fault of or failure to act by the Party; and (iii) the disclosure of respective information is reasonably necessary for the fulfillment of the Party's obligations.
7.3. Service Provider has the right to assign its rights and obligations provided for in the Agreement to any third persons without a prior written consent of the other Party.
7.4. All additions, amendments and annexes to the Agreement shall be valid if they are executed in writing and signed by both Parties without prejudice to Sections 3.1-3.3 hereof. This Agreement will be governed by and construed under the laws of the State of Illinois, United States of America. The disputes arising between the Parties regarding this Agreement or during the performance of this Agreement are settled by way of negotiations. In case of failure to come to an agreement, the disputes shall be finally settled by the competent courts of the State of Illinois, United States of America. All notices and other communications under this Agreement shall be in writing and shall be handed in person or sent by regular mail, e-mail or fax.

Client **X** **PODPIS** (signature)

IRSKÉ DOKUMENTY (PŘÍKLADY)

Číslo PPS

“Employment Detail Summary”

 **PPS^{N2}**
Personal Public Service

Department of Social Protection
Client Identity Services

Tel. (01) 704 3281
Lo-call: 1890 927 999

Date:

Dear

I wish to acknowledge your registration for a Personal Public Service Number (PPS No.) and to advise you that your PPS No. is

1234567A

The Personal Public Service Number (PPS No.) is your unique reference number for your dealings with the Public Service. Many Government Departments and Public Service Agencies are adopting the PPS No. for better public service delivery.

Your PPS No. will be required in all dealings with the public service, including Social Welfare and Revenue, Medical Card, Drug Payment Schemes and Public Health services, Education, Housing grants, Planning permission, Driving Licence applications etc.

The PPS No. is necessary to record your Pay Related Social Insurance (PRSI) contributions and tax paid. If you are on emergency tax, you should notify your employer of your PPS No. as soon as possible.


Any enquiries regarding the PPS No. should be made to the office where you registered for your PPS No. or your Local Social Welfare Office.

This letter should be kept secure for future reference.


Your PPS No. should be used only by you and is not transferable.

Yours sincerely,

Client Identity Services

 CR87 (c)

In all correspondence please quote:
PPS No: 1



Pat Murphy
Personal Division
PAYE Services
14/15 Upper O'Connell Street
Dublin 1

Enquiries: 01 [redacted]
02 Sep 2020

TOMAS

ONGAR
DUBLIN 15
DUBLIN 15

Employment Detail Summary 2019

If any of this information is incorrect, please contact your employer/pension provider directly to have it corrected

Job/pension details	
Employer/pension provider name	[redacted] Limited
Employer/pension provider no.	0 [redacted] H
Employment ID	6 [redacted] _1
Start Date	/2019
Date of leaving	/2020

Pay, Income Tax, USC, LPT and PRSI details	
Gross pay	€23,300.67
Pay for Income Tax	€23,300.67
Income Tax paid	€2,022.59
Taxable benefits	€0.00
Pay for USC	€23,300.67
USC paid	€506.92
LPT deducted	€0.00
Employee PRSI paid	€903.35
Employer PRSI paid	€2,537.57

PRSI classes	
PRSI class	A1
Number of Insurable weeks	40
PRSI class	AL
Number of Insurable weeks	2
PRSI class	A0
Number of Insurable weeks	2

Poslední výplatní páska

TOTAL INCOME (ENTER YEAR TO DATE (YTD) AMOUNT)				38	Groundwork
Thesaurus 2007 Payroll Software				ies Limited (E. No. 6350481C)	
Date	22/11/2007	Total Pay	689.70		Euro
PPS Number		(+)		Cumulatives this employment	
Period	46	(-)		Gross	16956.39
PRSI Class	A1	(-) CIF	19.03	PAYE	277.08
Weekly Tax Credit	67.70	Total Gross	670.67	PRSI ee	885.12
Weekly Cut Off	653.85			PRSI er	1817.03
Basis	Cumul			Insurable Weeks	24
Rate	14.52	PAYE	66.43		
Hours	47.50	PRSI ee	35.16		
Basic Pay	689.70	(+)			
		(+)		Cumulatives last employment	
Total Pay	689.70	(-) Union Dues	4.26	Gross	0.00
		(-) CIF	2.46	PAYE	0.00
		Payment	562.36		
		PRSI er	72.10		
				TOTAL INCOME TAX PAID	